



ANNOUNCEMENT OF BOOK BUILDING COMMENCEMENT IN RESPECT OF INTENTION TO FLOAT ON THE QATAR STOCK EXCHANGE. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR WITHIN THE QATAR FINANCIAL CENTRE, THE UNITED STATES OF AMERICA, THE UNITED KINGDOM, THE EUROPEAN UNION, THE STATE OF KUWAIT, THE SULTANATE OF OMAN, THE KINGDOM OF SAUDI ARABIA, THE UNITED ARAB EMIRATES (INCLUDING THE ABU DHABI GLOBAL MARKET AND THE DUBAI INTERNATIONAL FINANCIAL CENTRE), THE KINGDOM OF BAHRAIN, OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT.

	
Listing Advisor and Offering Manager	Issuer

Further to the announcement made on 15 January 2023, QInvest LLC acting in its capacity as Listing Advisor and Offering Manager on the potential initial public offering (the "IPO") of MEEZA QSTP LLC ("MEEZA" and / or the "Company"), hereby announces the following with regards to the Book Building Subscription Period which started on 15 January:

- Qualified Investors are engaged in discussions for orders.
- As per Qualified Investors request, we are extending the Book Building Subscription Period by 10 business days **to end at 3:00PM local time on 9 February 2023.**
- Qualified Investors will use this extension to finalize internal approvals and submit their orders.
- The Offering Manager will make further announcements as the book builds in terms of pricing and demand.
- This announcement relates specifically to the Book Building Subscription Period for Qualified Investors in accordance with the book building mechanism issued by the Qatar Financial Markets Authority.

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Notes

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Disclaimer

This announcement is being distributed subject to the provisions of the Instructions for Securities Offering Through Book Building Mechanism and the Offering an Listing of Securities on the Financial Markets Rulebook issued by the QFMA (the "**QFMA Rules**"), and should not result in any binding undertakings to acquire shares or subscribe in the Offering. This announcement is for information purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in any securities of the Company. Neither this announcement nor anything contained herein shall form the basis of, or be relied upon in connection with, any offer or commitment whatsoever in any jurisdiction.

Qualified Investors should consult the Offering Prospectus before investing in the Shares. The approval of the QFMA on the Offering Prospectus shall not be considered an approval of financial and economic viability of the Company or of the related evaluation outcomes. Members of the Company's board of directors and the Offering Manager share a joint responsibility toward the correctness of the data included in the Prospectus. The Offering legal advisor is responsible of the correctness of legal approvals and procedures followed by the Company in the process of offering the Shares.

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Qualified Investors may only subscribe to the Shares on the basis of the QFMA approved Arabic language Offering Prospectus (and any supplementary prospectus in relation thereto) (the "**Offering Prospectus**"). The information in this announcement is subject to change. In accordance with the QFMA Rules, copies of the Offering Prospectus will, following publication, be available on the websites of the Company, the Offering Manager, and the QSE.

This announcement is not an offer document for the purposes of the QFMA Rules and should not be construed as such. The QFMA and the QSE do not take any responsibility for the contents of this announcement, do not make any representations as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this announcement.

This announcement may include statements that are, or may be deemed to be, "forward-looking statements". Any forward-looking statements reflect the Company's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Company's business, results of operations, financial position, liquidity, prospects, growth or strategies. Many factors could cause the actual results to differ materially from those expressed or implied by any such forward-looking statements, including, among other things, risks specifically related to the Company and its operations, the development of global economic and industry conditions, and the impact of economic, political and social developments in the State of Qatar. Forward-looking statements speak only as of the date they are made and the Company does not assume any obligations to update any forward-looking statements.

There is no guarantee that the Offering will occur and you should not base your financial decisions on the Company's intentions in relation to the Offering at this stage. Acquiring Shares to which this announcement relates may expose an investor to a significant risk of losing the entire amount invested.

Persons considering an investment should consult an investment advisor or an authorized person specializing in advising on such investments.

The Offering Manager is acting exclusively for the Company and no one else in connection with the Offering. They will not regard any other person as their respective clients in relation to the Offering and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, arrangement or other matter referred to herein.

The contents of this announcement have been prepared by and are the sole responsibility of the Company. Neither the Offering Manager nor any of their affiliates or respective directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company, its subsidiaries or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith.

End announcement.